



South Coast Surety

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SUBDIVISION IMPROVEMENT QUESTIONNAIRE

1. Name (Must be exactly as it is to appear on bond) _____ Tax I.D. # _____

2. Business Address _____
_____ Business Phone (_____) _____

3.	Owners of Property	Percent of Ownership	Position in Company
A	_____	_____	_____
B	_____	_____	_____
C	_____	_____	_____

4.	Owners' Residence Address	Soc. Sec. #	Spouse	Residence Phone
A	_____	_____	_____	_____
B	_____	_____	_____	_____
C	_____	_____	_____	_____

5. Number of years in business _____ Annual Sales _____

6. Name and Address of Accountant _____
_____ Phone (_____) _____

7.	Prior Experience of Subdivider/Developer			Date or Percent Completed
	Location of Tract	Amt. Of Improvements	Bond Company	
A	_____	_____	_____	_____
B	_____	_____	_____	_____
C	_____	_____	_____	_____

8.	Name of Lender on Prior Tracts	Loan Officer	Phone
A	_____	_____	_____
B	_____	_____	_____
C	_____	_____	_____

9. Prior surety on other projects _____

10. Any surety declined to furnish a bond? _____ If yes, explain _____

11. Has company, any affiliated company, or any owner failed to complete a project or declared bankruptcy? _____

12.	Name of Bank and Address	Account Number	Phone
	_____	_____	_____
	_____	_____	_____

13. Name of Banker _____ Phone (_____) _____

14. Any liens filed against jobs in the last two years? _____

Date Filed	Amount	Date Released	Reason and Details

15. Any other suits, claims, or judgments within the last two years? _____ If yes, explain. _____

16. Information on tract for which bond is being requested

City/County Requiring
Bond/Address _____

Bonds Required (type) _____ Amount _____
_____ Amount _____
_____ Amount _____

Description (Tract Name) _____

Lender (This Project) _____

Loan Officer _____ Phone (_____) _____

What is being constructed? _____

If houses, number _____ Number of lots _____

Name of Contractor Doing Off-site Work _____ License # _____

Starting Date _____ Anticipated Completion Date _____

17. Documents to be returned with questionnaire for expediting underwriting.

1. Corporate, partnership, or sole proprietorship Financial Statement, including a Profit and Loss Statement
2. Personal financial statements from all major stockholders or partners
3. Copy of civil engineers' cost breakdown on bonded improvements
4. Copy of Subdivision Agreement
5. Bond Forms

18. The maker or makers of the foregoing statement hereby authorize the company to investigate my statements and to check my credit with any creditors or lending institutions. The undersigned and each of them hereby certify that each statement herein contained is true and that this statement and/or answers to the questions are made for the purpose of inducing American Contractors Indemnity Company to execute or continue certain bonds or undertaking.

Date _____

Firm Name

By _____

