



SOUTH COAST SURETY

CALIFORNIA

TAX PREPARER APPLICATION

Choose Term / Premium* 1 yr / \$30.00 2 yr / \$40.00 3 yr / \$55.00 4 yr / \$69.00 5 yr / \$85.00

APPLICANT INFORMATION	Applicant (for partnership, give full names of partners and trade name)		Soc. Security No. (each applicant)	Date of Birth
	Address (City) (State) (Zip)		<input type="checkbox"/> Married <input type="checkbox"/> Single	<input type="checkbox"/> Individual <input type="checkbox"/> Partnership <input type="checkbox"/> Corporation
Nature of Business or Occupation		How long so engaged?	Previous Surety <input type="checkbox"/> Yes <input type="checkbox"/> No (If yes, give name and reason for change)	
Applicant's Net Worth		Public Liability Insurance carried? <input type="checkbox"/> Yes <input type="checkbox"/> No Limits:	Property Damage Insurance carried? <input type="checkbox"/> Yes <input type="checkbox"/> No Limits:	
BOND INFORMATION	Type of Bond Tax Preparer Bond		Amount of Bond \$5,000	Effective Date
	Complete Name and Address of Oblige			
AGENCY INFORMATION	Agency Name	SOUTH COAST SURETY		
	Agency Code	48397 1031 Calle Recodo		
	Address	, Suite D		
		San Clemente, CA 92673		
	Agency Phone	(949) 361-1692		
	Agency Fax	(949) 361-9926		
AGENT'S RECOMMENDATION: We are not very familiar with this applicant. We are familiar with applicant and are aware of no adverse information about him/her. We know applicant very well and offer our highest recommendation.			Comments:	

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false, incomplete, or misleading information, or conceals information concerning any material fact thereto, commits a fraudulent insurance act, which is a crime punishable by incarceration, and shall also be subject to civil penalties.

*Premium shown includes service fee.

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