



SOUTH COAST SURETY

CALIFORNIA

TAX PREPARER APPLICATION

Choose Term / Premium* 1 yr / \$30.00 2 yr / \$40.00 3 yr / \$55.00 4 yr / \$69.00 5 yr / \$85.00

APPLICANT INFORMATION	Applicant (for partnership, give full names of partners and trade name)		Soc. Security No. (each applicant)		Date of Birth
	Address (City) (State) (Zip)			<input type="checkbox"/> Married <input type="checkbox"/> Single	<input type="checkbox"/> Individual <input type="checkbox"/> Partnership <input type="checkbox"/> Corporation
Nature of Business or Occupation		How long so engaged?	Previous Surety <input type="checkbox"/> Yes <input type="checkbox"/> No (If yes, give name and reason for change)		
Applicant's Net Worth		Public Liability Insurance carried? <input type="checkbox"/> Yes <input type="checkbox"/> No Limits:		Property Damage Insurance carried? <input type="checkbox"/> Yes <input type="checkbox"/> No Limits:	
BOND INFORMATION	Type of Bond		Amount of Bond		Effective Date
	Tax Preparer Bond		\$5,000		
CONTACT PHONE NUMBERS: Day Evening Cell					
AGENCY INFORMATION	Agency Name	SOUTH COAST SURETY			
	Agency Code	#48397			
	Address	1031 Calle Recodo, Suite D			
		San Clemente, CA 92673			
	Agency Phone	(949) 361-1692			
	Agency Fax	(949) 361-9926			

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false, incomplete, or misleading information, or conceals information concerning any material fact thereto, commits a fraudulent insurance act, which is a crime punishable by incarceration, and shall also be subject to civil penalties.

*Premium shown may include service fee.

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