South Coast Surety Insurance Services Inc.

1031 Calle Recodo, Suite D
San Clemente, CA 92673
surety@southcoastsurety.com
www.southcoastsurety.com
(949) 361-1692 Fax (949) 361-9926
DOI Lic# 0B57612

LEGAL DOCUMENT ASSISTANTS *(LDA)* or UNLAWFUL DETAINER ASSISTANTS *(UDA)* Commercial Surety Application

Agent #72-16586 BOND #: _____

APPLICANT *(Principal)*: _____ Social Security # _____

Address: _____

AMOUNT OF BOND: $25,000 **DATE OF BOND:** _____ U.S. Citizen: ☐ yes ☐ no

OBLIGEE: _____

(name all counties in which you are applying for a bond)

Address: _____

Do you have E&O Insurance? ☐ yes ☐ no If yes, name of Insurance Carrier: _____

Amount of Coverage: $_____ Policy #_____

Are you applying as an ☐ **LDA** ☐ **UDA** *Note: a separate application is needed for each type*

COMPLETE THE FOLLOWING:

Are you a member *in good standing* of the California Association of Legal Document Assistants (CALDA)?	☐ yes ☐ no
Have you ever had your CAIP or CALDA membership suspended or terminated?	☐ yes ☐ no
Do you automatically distribute a Consumer Complaint form with your customer contract to help resolve disputes with customers? If yes, which form: ☐ NSHLP ☐ CALDA ☐ Other *(if Other, attach a copy)*	☐ yes ☐ no
Has any person or organization ever made an allegation of *unauthorized practice of law* (UPL) or filed a *consumer complaint* against you? *(if yes, provide details)*	☐ yes ☐ no
Has your registration ever been subject to appeal with the California Department of Consumer Affairs? (*if yes, attach copy of Notice of Denial)*	☐ yes ☐ no
Is your fee structure based on a flat rate?	☐ yes ☐ no
Do you offer a refund if the customer is not satisfied with the quality of work?	☐ yes ☐ no
Have you or your spouse ever filed bankruptcy? (*if yes, provide details)*	☐ yes ☐ no
Do you grant The Hartford permission to perform a credit check on you?	☐ yes ☐ no

REQUIRED DOCUMENTS:

- **Copy of *Individual or Business Registration Form for LDA or UDA to be filed with the County***
- ***Completed Supplemental Questionnaire***

The Indemnitor(s) hereby authorize Hartford to make such pertinent inquiry as may be necessary from financial institutions, persons, firms, and corporations in order to confirm and verify information referred to or listed on this application.

INDEMNITY AGREEMENT

If Hartford Fire Insurance Company, Hartford Plaza, Hartford, CT 06115, itself and its affiliates, parent and subsidiaries, individually and collectively called "The Hartford", as surety, shall execute or procure the execution of the bond or undertaking hereinbefore applied for, which bond and application are hereby referred to and made part of this agreement, the undersigned, in consideration thereof, jointly and severally covenant and agree with The Hartford as follows:

The undersigned Applicant and Indemnitor(s), (all hereinafter called the Indemnitor(s)) hereby certify that the foregoing declarations made and answers given, are the truth without reservation, and are made for the purpose of inducing The Hartford to execute a certain bond or undertaking herein applied for, and any renewal, continuation or increase of the same, or any bond of a similar nature given in substitution or renewal thereof (all comprehended in the word "bond" or "undertaking" as herein used), and in consideration of The Hartford executing said bond or bonds or undertaking, do undertake and agree as follows:

That the Indemnitor(s) will pay the premiums and renewal premiums for each bond issued hereunder, until The Hartford has received written legal evidence, satisfactory to The Hartford, of its discharge from all such bonds and all liability related thereto.

The Indemnitor(s) agree to indemnify The Hartford and save it harmless from all loss and expense, including, but not limited to interest, court costs, attorney and counsel fees, incurred by The Hartford by reason of any claims against The Hartford under any such bond.

The undersigned Indemnitor(s) hereby agree that if any or all of them are required to provide a Letter of Credit, or any other form of collateral or security, in regard to the execution of a bond or bonds issued by The Hartford, then such Letter of Credit or other collateral or security shall name as beneficiary, or shall be pledged to or placed in the possession of, any entity or party that The Hartford shall designate. Any such designation shall be made upon the written direction of The Hartford, and at the sole discretion of The Hartford.

WITNESS the following signature(s) this _____ day of _____, _____.

Witness: _____ ***Applicant:*** _____

Witness: _____ ***Third Party Indemnitor:*** _____

Federal I.D. or SSN #: _____